



Market Announcement

27 February 2023

Nova Eye Medical Limited (ASX: EYE) – Trading Halt

Description

The securities of Nova Eye Medical Limited ('EYE') will be placed in trading halt at the request of EYE, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 1 March 2023 or when the announcement is released to the market.

Issued by

Lisa Banh

Senior Adviser, Listings Compliance



26 February 2023
The Manager
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Attention Zufishan Anjum

Dear Zufishan

RE: Request for Trading Halt

In accordance with ASX Listing Rule 17.1 Nova Eye Medical Limited (Nova) requests a trading halt in the Company's securities (ASX Code: EYE) from the commencement of trading on Monday 27 February 2023

In accordance with ASX Listing rule 17.1, Nova advises:

- The trading halt is requested pending an announcement in relation to a proposed capital raising
- Nova requests that the trading halt is to remain in place until the earlier of such time it makes announcement to the market in relation to the capital raising and the commencement of trading on Wednesday 1 March 2023
- Nova is not aware of any reason why the trading halt should not be granted; and
- Nova is not aware of any other information that is necessary to inform the market about the trading halt.

Yours sincerely,
Nova Eye Medical Limited

A handwritten signature in blue ink, appearing to read 'S Gray', is written over a blue horizontal line.

Simon Gray
Company Secretary

NOVA EYE MEDICAL LIMITED

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