Market Announcement



1 March 2023

Nova Eye Medical Limited (ASX: EYE) – Suspension from Quotation

Description

The securities of Nova Eye Medical Limited ('EYE') will be suspended from quotation immediately under Listing Rule 17.2, at the request of EYE, pending the release of an announcement regarding its proposed capital raising.

Issued by

Lisa Banh Senior Adviser, Listings Compliance



28 February 2023 The Manager ASX Limited 20 Bridge Street SYDNEY NSW 2000

Attention Lisa Banh

Dear Lisa

RE: Request for Suspension

In accordance with ASX Listing Rule 17.2 Nova Eye Medical Limited (Nova) requests a suspension of trading in the Company's securities (ASX Code: EYE) from the commencement of trading on Wednesday 1 March 2023

In accordance with ASX Listing rule 17.2, Nova advises:

- The suspension is requested to finalse a proposed capital raising advised to you in our request for a trading halt dated 26 February 2023.
- Nova requests that the suspension is to remain in place until the earlier of such time it makes announcement to the market in relation to the capital raising and the commencement of trading on Thursday 2 March 2023
- Nova is not aware of any reason why the securities should not be suspended; and
- Nova is not aware of any other information that is necessary to inform the market about the suspension.

Yours sincerely, Nova Eve Medical Limited

51/2 Simon Gray

Company Secretary

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