Market Announcement



12 February 2024

Nova Eye Medical Limited (ASX: EYE) – Trading Halt

Description

The securities of Nova Eye Medical Limited ('EYE') will be placed in trading halt at the request of EYE, pending it releasing an announcement regarding the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Wednesday, 14 February 2024.

Issued by

ASX Compliance



12 February 2024

The Manager

ASX Limited

20 Bridge Street

SYDNEY NSW 2000

ATTENTION: LISA BAHN

Dear Lisa

RE: REQUEST FOR TRADING HALT

In accordance with ASX Listing Rule 17.1 Nova Eye Medical Limited (Nova) requests a trading halt in the Company's securities (ASX Code: EYE) from the commencement of trading on Monday 12 February 2024.

In accordance with ASX Listing rule 17.1, Nova advises:

- The trading halt is requested pending an announcement in relation to a proposed capital raising
- Nova requests that the trading halt is to remain in place until the earlier of such time it makes announcement to the market in relation to the capital raising and the commencement of trading on Wednesday 14 February 2024
- Nova is not aware of any reason why the trading halt should not be granted; and
- Nova is not aware of any other information that is necessary to inform the market about the trading halt.

Yours sincerely

Simon Gray

Company Secretary

NOVA EYE MEDICAL LIMITED

NOVA EYE MEDICAL LIMITED

107 Rundle Street Kent Town, SA 5067 nova-eye.com EMAIL info@nova-eye.com

PHONE +61 8 8362 0193

ACN 007 702 927