



Wednesday 8 March 2023  
ASX Market Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**Nova Eye Medical Ltd (ASX Code: EYE)**

**Cleansing Notice – Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by Nova Eye Medical Limited (ACN 007702927 ) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On Wednesday, 2 March 2023, the Company announced a placement to professional and institutional investors of new fully paid ordinary shares in the Company (**Placement Shares**) to raise approximately \$8,000,000 million at \$0.18 per share.

The Company has today issued 21,004,542 Placement Shares to certain professional and institutional investors in accordance with the announcement of 2 March 2023

In accordance with section 708A(5) and (6) of the Corporations Act, the following information is provided:

- (a) the Company issued the Placement Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) the notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:  
the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and  
section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

**NOVA EYE MEDICAL LIMITED**

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Kent Town, SA 5067  
nova-eye.com

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**PHONE**

+61 8 8362 0193

ACN 007 702 927



**NOVAEYE**  
MEDICAL®

This notice has been authorised for release by the Board of Directors of the Company.

Yours faithfully

A handwritten signature in blue ink, appearing to read 'S Gray'.

Simon Gray  
Company Secretary  
Nova Eye Medical Ltd

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