



23 February 2024
ASX Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

NOVA EYE Medical Limited (ASX Code: EYE)

Cleansing Notice – Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Nova Eye Medical Limited (ACN 007 702 927) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company today issued 14,285,714 fully paid ordinary shares (Shares) at an issue price of A\$0.21 per Share to institutional and professional investors under the institutional placement announced on 12 February 2024.

The Company advises that:

- the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- this notice is being given under section 708A(5)(e) of the Corporations Act;
- as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
- as at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Corporation Act as they apply to the Company
 - Section 674 of the Corporations Act; and
- as at the date of this notice, there is no information that is "excluded information" within the meanings of sections 708A(7) and 708A(8) of the Corporations Act.

This notice was authorised for release by the board of Nova Eye Medical Limited.

Yours faithfully,

A handwritten signature in blue ink, appearing to read 'S Gray', with a horizontal line underneath.

Simon Gray
Company Secretary

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Kent Town, SA 5067
nova-eye.com

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